

## PTC Financial Planning Worksheet

**Fall**      (\$ \_\_\_\_\_ ) + (\$ \_\_\_\_\_ ) = \$ \_\_\_\_\_ - (\$ \_\_\_\_\_ ) + (\$ \_\_\_\_\_ ) + (\$ \_\_\_\_\_ ) + (\$ \_\_\_\_\_ ) = \$ \_\_\_\_\_  
                  Tuition                 Books                 Total Cost                 Pell                 Lottery                 SEOG                 Other                 Total Award

$$\frac{\$ \text{_____}}{\text{Total Cost}} \quad \text{Minus (-)} \quad \frac{\$ \text{_____}}{\text{Total Award}} = +-\$ \text{_____ Balance}$$

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**Spring** (\$ \_\_\_\_\_ ) + (\$ \_\_\_\_\_ ) = \$ \_\_\_\_\_ - (\$ \_\_\_\_\_ ) + (\$ \_\_\_\_\_ ) + (\$ \_\_\_\_\_ ) + (\$ \_\_\_\_\_ ) = \$ \_\_\_\_\_  
                  Tuition                 Books                 Total Cost                 Pell                 Lottery                 SEOG                 Other                 Total Award

$$\frac{\$ \text{_____}}{\text{Total Cost}} \quad \text{Minus (-)} \quad \frac{\$ \text{_____}}{\text{Total Award}} = +-\$ \text{_____ Balance}$$

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**Summer** (\$ \_\_\_\_\_ ) + (\$ \_\_\_\_\_ ) = \$ \_\_\_\_\_ - (\$ \_\_\_\_\_ ) + (\$ \_\_\_\_\_ ) + (\$ \_\_\_\_\_ ) + (\$ \_\_\_\_\_ ) = \$ \_\_\_\_\_  
                  Tuition                 Books                 Total Cost                 Pell                 Lottery                 SEOG                 Other                 Total Award

$$\frac{\$ \text{_____}}{\text{Total Cost}} \quad \text{Minus (-)} \quad \frac{\$ \text{_____}}{\text{Total Award}} = +-\$ \text{_____ Balance}$$

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Deficit or Overage for the year   +-\$ \_\_\_\_\_

**Estimate your 150% credit hours in which Financial Aid may be able to assist:**

150% maximum credit hours you can attempt and receive F.A.   \_\_\_\_\_

**Number of credit hours required in your major to graduate** - \_\_\_\_\_

Number of credit hours you can take outside your major       = \_\_\_\_\_

**Number of Transitional/Developmental courses needed**       - \_\_\_\_\_

Number of credit hours left you can take outside your major   = \_\_\_\_\_

**Estimate your completion rate:**

\_\_\_\_\_ ÷ \_\_\_\_\_ = \_\_\_\_\_  
Cumulative earned credit hours ÷ Cumulative attempted credit hours = Completion Rate

**Note**

Financial aid can only offer assistance for two attempts per course and a maximum of 30 credit hours for Developmental/Transitional courses.

The maximum attempted credit hours cannot exceed 180 to be eligible for Pell grant funds.

Each attempt counts towards the maximum 150% allowable credit hours.

Upon completion of a degree, diploma or certificate, the 150% maximum allowable credit hours rule begins again with new program of study.

Withdrawing from a class early in a term may result in a tuition charge for your classes. Before withdrawing from classes, talk with your advisor.

A completion rate of 67% must be maintained to continue to receive Pell.